SOUTH AFRICA YEARBOOK 2004/05



Foreword

This past year has been a time for South Africa and its friends across the world to celebrate the progress that freedom has brought and to prepare to quicken the pace of change during the Second Decade of Freedom.

The Government and people of South Africa are united as never before in their commitment to achieving a better life for all.

In our third democratic election the South African electorate gave an overwhelming mandate to a Programme of action that will build on progress achieved in order to move our country further and faster towards the eradication of poverty and underdevelopment, towards an inclusive society and towards the regeneration of Africa.

South Africa will also work to help bring about a world order that is more equitable and responsive to the needs of the poor of the world and which will respond to the political, economic, social and technological challenges of globalisation.

As we seek to do these things, we will draw on the lessons of the past 10 years, taking cognisance of the shortcomings and of the understanding we have gained of the social dynamics of a country in transition.

The South Africa Yearbook 2004/05 details the work of the democratic Government of South Africa in partnership with the people of this land. It identifies key areas for improvement and the steps being taken to that end. It explains the Programme of Action to sustain and speed up progress towards the kind of society whose vision inspired South Africans and their supporters in the victorious struggle to end Apartheid. The Yearbook conveys the immense resources of our country and the potential still to be tapped.

In these pages, readers will gain insight into the practicalities of a nation that has got down to work in a people's contract to build a better South Africa, a better Africa and a better world.

Talm Mbeli:

President Thabo Mbeki November 2004

South Africa Yearbook 2004/05 Twelfth edition Originally published as South Africa Official Yearbook ISSN 0302-0681

Editor: Delien Burger

Assistant editors: Anri Cronjé and Elias Tibane

Photographs supplied by the GCIS, Department of Water Affairs and Forestry, Department of Foreign Affairs, Benny Gool, Satour, Touchline.

Proofreader: Kathleen Bartels for Wordsmiths

Design and layout: Adam Rumball of STE Publishers

Indexer: Mirié van Rooyen

Suggested reading lists: Prof Reuben Musiker

Compiled, edited and published by Government Communications (GCIS), Private Bag X745, Pretoria, 0001 Telephone: (012) 314 2911, Fax: (012) 323 0557 Website: *www.gcis.gov.za*

Co-published by STE Publishers, PO Box 93446, Yeoville 2143 Tel: +27 11 484 7824

Trade distributor: Pan Macmillan S.A. Tel: +27 11 325-5220

Publishing consultant: Zann Hoad — Sharp Sharp Media +27 11 442-8707

Printed and bound in the Republic of South Africa by Formeset Printers

ISBN 1-919855-43-2 ISSN 1022-9515 Library of Congress Catalogue Card Number: 57-40609

The *South Africa Yearbook* is compiled and edited by the GCIS. The editorial staff has taken all reasonable care to ensure correctness of facts and statistics. However, any person requiring formal confirmation of any data in the *Yearbook*, or more detailed specific information, should consult the contributors. The information is also available on Government Online *[ww.gov.za]*.

Unless otherwise specified, the information contained in this book was the latest available in October 2004.

Contents

Chapter 1

The land and its people	1-25
The people Commission for the Promotion and Protection of Cultural, Religious and	1-5
Linguistic Communities	5
Religion	5-7
The land	7-9
The provinces	9-25
Chapter 2	
History	29-45
Thistory	23-43
The early inhabitants	29-31
The early inhabitants	29-31 31-32 32-34
The early inhabitants The early colonial period The British colonial era The mineral revolution	29-31 31-32
The early inhabitants The early colonial period The British colonial era The mineral revolution The Anglo-Boer/South African War	29-31 31-32 32-34
The early inhabitants The early colonial period The British colonial era The mineral revolution The Anglo-Boer/South African War (October 1899-May 1902) and its	29-31 31-32 32-34 34-35
The early inhabitants The early colonial period The British colonial era The mineral revolution The Anglo-Boer/South African War (October 1899-May 1902) and its aftermath	29-31 31-32 32-34 34-35 35-36
The early inhabitants The early colonial period The British colonial era The mineral revolution The Anglo-Boer/South African War (October 1899-May 1902) and its aftermath Segregation	29-31 31-32 32-34 34-35
The early inhabitants The early colonial period The British colonial era The mineral revolution The Anglo-Boer/South African War (October 1899-May 1902) and its aftermath	29-31 31-32 32-34 34-35 35-36 36-38

Chapter 3

Overview

Introduction	49
Governance and Administration Cluster	50-53
Social Cluster	53-56
Economic Cluster	56-59
Justice, Crime Prevention and Security	
(JCPS) Cluster	59-62
International Relations, Peace and	
Security (IRPS) Cluster	62-65
Key findings and lessons of the First	
Decade of Freedom	65-67
Challenges and opportunities in the	
Second Decade of Freedom	67-68

Chapter 4

49-68

Design

Agriculture and land affairs	69-98
Agricultural Sector Plan	69-70
Agricultural economy	70-71
Genetically Modified Organisms	71-72
Sustainable resource management	
and use	72-73
Production	73-79
Veterinary services	79-80
Pest control	80-81
Marketing	81-82
Land administration	82
Food security	82-84
Risk management	84
Credit and assistance	84-89
Training and research	89
Trade relations	89-91
Import and export control	91-93
Land affairs	93-98
Chapter 5	
Arts and culture	101-121
	101-121 101
Funding	
Funding National symbols	101 102-103
Funding National symbols Arts and culture organisations	101
Funding National symbols Arts and culture organisations Arts and culture initiatives	101 102-103 103-108
Funding National symbols Arts and culture organisations	101 102-103 103-108 108-109
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training	101 102-103 103-108 108-109 109 109-110
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism	101 102-103 103-108 108-109 109 109-110
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism The Cultural Industries Growth Strateg	101 102-103 103-108 108-109 109 109-110 y 110
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism The Cultural Industries Growth Strateg International relations	101 102-103 103-108 108-109 109 109-110 y 110 110
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism The Cultural Industries Growth Strateg International relations Arts festivals	101 102-103 103-108 108-109 109 109-110 y 110 110 110-111
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism The Cultural Industries Growth Strateg International relations Arts festivals Theatre	101 102-103 103-108 108-109 109 109-110 y 110 110 110-111 111
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism The Cultural Industries Growth Strateg International relations Arts festivals Theatre Music	101 102-103 103-108 108-109 109 109-110 y 110 110 110-111 111 111-112
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism The Cultural Industries Growth Strateg International relations Arts festivals Theatre Music Dance Visual arts Photography	101 102-103 103-108 108-109 109 109-110 y 110 110-111 111-112 112-113 113 113
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism The Cultural Industries Growth Strateg International relations Arts festivals Theatre Music Dance Visual arts Photography Architecture	101 102-103 103-108 108-109 109-110 y 110 110-111 111-112 112-113 113 113 113-114
Funding National symbols Arts and culture organisations Arts and culture initiatives Education and training Cultural tourism The Cultural Industries Growth Strateg International relations Arts festivals Theatre Music Dance Visual arts Photography	101 102-103 103-108 108-109 109 109-110 y 110 110-111 111-112 112-113 113 113

115

Literature	115
Film	115-117
Museums	117-120
Archives and heraldry	120-121

Chapter 6

Communications	125-150

Policy	125-127
Telecommunications	127-133
Postal sector	133-136
Media	136-150

Chapter 7

Economy

Domestic output	153-155
Domestic expenditure	155-157
Price inflation	157
Exchange rates	157-158
Foreign trade and payments	158-159
Department of Trade and Industry	159-161
Trade relations	161-168
Enterprise and industry development	168-172
Manufacturing	172
Competition policy	172-173
Small, medium and micro-enterprises	173-176
Restructuring of state assets	176-178
Consumer and corporate regulation	178
Public works programmes	178-181
Black economic empowerment	181-182
Employment and skills development	182-187
Labour relations	187-190

Chapter 8 Education

Eddealion	155-210
Education structures	196-199
Statutory bodies	199-201
Financing education	201-202
Education policy	202-212
The School Register of Needs	212
Human Resource Development Strategy	212
HIV and AIDS	213
Partnerships, international relations	
and funding	213-214
Library and information services	
(LIS) sector	214-216

Chapter 9

Environmental management 219-249

State of the environment	221-222
Biological diversity	222-226
Preserving biodiversity	226-230
Botanical gardens	230-232
Zoological gardens	232
Breeding centres	232-233
Aquaria	233
Snake parks	233
Marine resources	233-240
Conservation challenges	240-246
International co-operation	246-249
Private-sector involvement	249

Chapter 10

153-190

195-216

Fiscal policy framework Debt management Legislation Financial Services Sector Charter State expenditure South Africa's anti money-laundering	254-256 256-257 257-259 259 259-261
system	261
Financial and Fiscal Commission (FFC)	261-262
Budget Council	262
Public Investment Commissioners (PIC)	262
Macro-economic strategy	262-263
South African Revenue Services (SARS)	263-267
Gambling and lotteries	267-268
Auditor-General	268-269
Financial sector	269-271
Monetary policy Financial Services Board	271-272
The banking industry	272-273
The microlending industry	273-274
Insurance companies	274
Other financial institutions	274-277
Financial markets	277-279
Money-market activity	279
Exchange control	279-281
JSE Securities Exchange	281-282
Bond Exchange of South Africa	282-283
STRATE Limited	283
SINAIE LIIIIILEU	203

253-283

Chapter 11 Foreign relations

Chapter 11	
Foreign relations	285-311
South Africa and Africa Relations with Asia and the	285-300
Middle East	300-305
Relations with the Americas	305-306
Relations with Europe	307-309
Multilateral diplomacy	309-311

Chapter 12

3-339

The Constitution	313-314
Government	314-324
Government and communication	324-325
International Marketing Council (IMC)	325
Co-operative governance	326
Elections	326-327
Disaster management	327
The Public Service	327-336
Home Affairs	336-339

Chapter 13

Statutory bodies	343
Health authorities	343-345
Health policy	345-348
Funding	348
Health team	348-353
Costs and medical schemes	353-354
Community health	354-365
Integrated Nutrition Programme and	
food security	365-366

Chapter 14

Housing

5	
Legislation and policy	371-373
Funding	373
Capacity-building	373-375
Housing institutions	376-380
Urban renewal	380-381
Settlement policy and	
urban development	381-382

369-382

Chapter 15

383-416
383-390
390
390
390-393
393-396
396-404
404-405
405-416

Chapter 16 Minerals energy a

Minerals, energy and geology	419-447
Policy	419-423
Black Economic Empowerment	423
Mining industry	424-426
Chamber of Mines	426-427
Junior and small-scale mining	427
Mineral wealth	427-429
Energy	429-435
Gas	435-436
Electricity	436-440
Biomass	440
Renewables	440-444
Geology	445-447

Chapter 17

Safety, security and defence	449-476
Safety and security	449-452
South African Police Service	452-460
Defence	460-470
Armaments	470-474
Intelligence services	474-476
Chapter 18	

Policy and funding	479-484
International science and	
technology co-operation	484-485
Science councils	485-500
Other scientific and research	

organisations and structures	500-501
General research areas	501-504
Private-sector involvement	504-506

Chapter 19

Social development	507-517
--------------------	---------

Legislation	508-510
Social assistance	510-511
Poverty-Relief Programme	511-512
Responding to the impact of	
HIV and AIDS	512-513
Promoting and protecting rights of	
vulnerable groups	513-515
Victim-Empowerment Programme (VEP)	515-516
Non-profit organisations	516
Statutory bodies	516-517

Chapter 20

Chapter 20	
Sport and recreation	519-533
Sports Tourism Project	521
Young Champions Project	521
South African Sports Commission	522-525
Transformation in sport	525-526
Ministerial Task Team into	
High-Performance Sport	526
Sporting accolades	526-527
Sports organisations	527-530
Recreation	530
2004 sports highlights	531-532
2004 Olympic Games	532-533
2004 Paralympic Games	533

Chapter 21

Tourism	535-568
Tourism policy Hints for the tourist Tourism in the provinces	536-541 541-542 542-568
Chapter 22	571-595

Transport	5/1-595
Policy	571-574
Agencies	574-575
Transnet Limited	575
Road transport	575-577

Public transport	577-584
Rail transport	584-588
Civil aviation	588-591
Ports	591-593
Pipelines	593-594
Maritime affairs	594-595

Chapter 23

Water affairs and forestry	597-616
Hydrological conditions	597-600
Water-resource management, development and water services Funding	600-601 601-602
Water for All	602
Policy and legislation	602-605
Water-resource management Regional and international co-operation	605-609
and initiatives	609
Forestry	609-616
Addendum	619
Index	648